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Disentangling the spatial substructure of Cygnus OB2 from Gaia DR2

S. R. Berlanas, ^{1,2*} N. J. Wright, A. Herrero, ^{1,2} J. E. Drew ^{6,4} and D. J. Lennon ^{1,5}

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ABSTRACT

For the first time, we have explored the spatial substructure of the Cygnus OB2 association using parallaxes from the recent second *Gaia* data release. We find significant line-of-sight substructure within the association, which we quantify using a parametrized model that reproduces the observed parallax distribution. This inference approach is necessary due to the non-linearity of the parallax distance transformation and the asymmetry of the resulting probability distribution. Using a Markov Chain Monte Carlo ensemble sampler and an unbinned maximum likelihood test, we identify two different stellar groups superposed on the association. We find the main Cygnus OB2 group at \sim 1760 pc, further away than recent estimates have envisaged, and a foreground group at \sim 1350 pc. We also calculate individual membership probabilities and identify outliers as possible non-members of the association.

Key words: astrometry – parallaxes – stars: distances – stars: early-type – stars: massive – open clusters and associations: individual: Cygnus OB2.

1 INTRODUCTION

A key difficulty in the study of Milky Way massive stars and OB associations has been the large uncertainty in their distances, hindering the comparison with theories of stellar and cluster evolution. They are needed to place the stars in the Hertzsprung–Russell diagram (HRD), obtaining a better comparison of stellar masses and radii derived from the spectroscopic analyses and the evolutionary codes (a persistent problem in the field of massive stars, see Herrero et al. (1992); Repolust, Puls & Herrero 2004; Massey et al. 2012; Markova & Puls 2015).

The recent second data release (DR2) from the *Gaia* satellite (Gaia Collaboration 2016, 2018) has provided unprecedented high-quality astrometry for more than 1.3 billion objects, all with measured parallaxes. Parallax uncertainties (excluding a conservative systematic error up to 0.1 mas, see Luri et al. 2018) are around 0.04 mas for bright sources (G < 14 mag), around 0.1 mas for sources with a G magnitude \sim 17, and around 0.7 mas for the faintest ($G \sim 20$ mag). This scenario provides a unique opportunity to inspect the internal structure of Galactic young open clusters and relatively nearby massive OB associations.

The Cygnus OB2 association is one of the most massive OB associations at less than 2 kpc from the Sun (Knödlseder 2003; Rygl et al. 2012). Hosting hundreds of OB stars, it is the most

X complex. Its massive star population has been widely studied, including membership (Massey & Thompson 1991; Knödlseder 2000; Comerón et al. 2002; Hanson 2003; Negueruela et al. 2008; Comerón & Pasquali 2012; Berlanas et al. 2018a), mass function (Kiminki et al. 2007; Wright et al. 2015), extinction (Hanson 2003; Comerón & Pasquali 2012; Guarcello et al. 2012; Wright et al. 2015), and chemical composition (Berlanas et al. 2018b) studies. The distribution of stellar ages extends beyond 20 Myr (Comerón et al. 2016) and a correlation between age and Galactic longitude exists, suggesting that massive star formation has proceeded from lower to higher Galactic longitudes (Comerón & Pasquali 2012; Berlanas et al. 2018a). The significant spatial (Wright et al. 2014) and kinematic substructure found by Wright et al. (2016) could indicate that Cygnus OB2 is made up of different individual subgroups. However, an uncertainty over whether all its OB stellar content is at the same distance persists. The high-precision Gaia DR2 parallaxes could therefore be used to properly study and unravel the spatial substructure of this association. Differentiating internal subgroups will help to understand the star formation process, origin, and evolution of the association, as well as better characterize the stellar content in the region.

obvious example of recent star formation in the massive Cygnus-

This paper is organized as follows. In Section 2, we present the data and selection criteria. In Section 3, the modelling approach used in this work is detailed. In Section 4, we show the results of the best-fitting model and membership probabilities. A discussion of these results is provided in Section 5. Finally, we summarize the work in Section 6.

¹Instituto de Astrofísica de Canarias, E-38200 La Laguna, Tenerife, Spain

²Departamento de Astrofsica, Universidad de La Laguna, E-38205 La Laguna, Tenerife, Spain

³Astrophysics Group, Keele University, Keele ST5 5BG, UK

⁴School of Physics, Astronomy & Mathematics, University of Hertfordshire, Hatfield AL10 9AB, UK

⁵ESA, European Space Astronomy Centre, Apdo. de Correos 78, E-28691 Villanueva de la Cañada, Madrid, Spain

2 DATA

2.1 Stellar sample

The sample of stars used for this study is comprised of known OB members of Cygnus OB2 within a radius of 1° of the coordinates $l=79.8^{\circ}$ and $b=+0.8^{\circ}$. We gathered stars from the samples of Wright et al. (2015) and Berlanas et al. (2018a), the former of which is a census of spectroscopic members gathered from the literature (e.g. Massey & Thompson 1991; Comerón et al. 2002; Hanson 2003; Kiminki et al. 2007), while the latter expands this work to include more stars over a wider area. This produced a sample of 229 members of Cygnus OB2, 167 of which are located in the core of the region (see Fig. 1).

2.2 Gaia DR2 parallaxes

Astrometry for this work was taken from Gaia DR2 (Gaia Collaboration 2018). We included stars that have astrometry that passed the selection criteria recommended by L. Lindegren based on the renormalized unit weight error (or RUWE), defined as $u_{\text{norm}} = u/u_0(G, C)$ where u =(astrometric_chi2_al/astrometic_n_good_obs_al - $5)^{1/2}$, and $u_0(G, C)$ is a smooth function in magnitude (G) and colour $(C = G_{BP} - G_{RP})^{1}$ We adopted RUWE ≤ 1.4 as the selection criterion for good astrometric solutions, as recommended in the above cited technical note. This cut caused us to discard 29 stars, resulting in a sample of 200 targets with reliable Gaia astrometry. We also note that all the targets of our sample meet with the visibility_periods_used > 8 criterion, which is a key recommendation from the data release papers (Arenou et al. 2018; Lindegren et al. 2018). The final stellar sample used for this work and those stars discarded by the selection criteria are available in electronic form at the CDS and at MNRAS online.

Gaia DR2 parallax uncertainties are derived from the formal errors computed in the astrometric processing. Additional systematic uncertainties of up to 0.1 mas exist and depend on factors such as the position on the sky, magnitude, and colour of the targets (Lindegren et al. 2018). Since our goal is not to obtain absolute distances for individual sources but to resolve internal substructure of the association, we only consider the relative parallaxes of sources in the association. We do not expect the systematic error to vary across our sample since our field of view is relatively small (1°), and our sample has similar magnitudes and colours. Therefore, systematic parallax uncertainties are not included in our analysis, but are added when absolute distances are calculated (as will the parallax zero-point offset of -0.03 mas, Lindegren et al. 2018).

3 MODELLING METHOD

The observed parallax distribution of our sample (see Fig. 2, in black) peaks at about 0.6 mas, but is wider than would be expected if it's width was entirely due to parallax uncertainties. The distribution also shows evidence for multiple groups along the line of sight. Therefore, instead of estimating the distance to the association based on the average parallax we model the parallax distribution as a series of groups, each with an inherent width and different distance.

To infer the distance to the Cygnus OB2 association, we use a parametrized model of the distance to the association to reproduce the observed parallax distribution of the massive stars. The model predicts a distribution of parallaxes that is then compared to the observed distribution in parallax space. This Bayesian inference process is critical when using parallaxes because of the non-linearity of the transformation between these quantities and the asymmetry of the resulting probability distribution (Bailer-Jones 2015).

We model the stellar population assuming it is composed of N components, each of which contains a fraction of the total stellar content, f_N , and have distances that follow a Gaussian distribution. Each component therefore has free parameters for the centre, d_N , and standard deviation, σ_N , of each Gaussian, as well as an additional N-1 parameters to represent the fraction of stars in each component. Thus, the model has a total of 3N-1 parameters. We use wide and linear priors, allowing the central distances for each component of the association to vary in the range of 1-2 kpc and the standard deviations to vary from 0 to 1 kpc.

The posterior distribution was sampled using the Markov Chain Monte Carlo affine-invariant ensemble sampler *emcee* (Foreman-Mackey et al. 2013) with 500 walkers and 10 000 iterations. The model was compared to the observations using an unbinned maximum likelihood test. The posterior distributions were found to follow a normal distribution, and thus the median value of each parameter was used as the best fit, with the 16th and 84th percentiles used for the 1σ uncertainties.

4 RESULTS

We applied the Shapiro–Wilk test (Shapiro & Wilk 1965) to the observed parallax distribution, which evidences that it does not follow a single normal distribution. The p-value returned (10⁻²⁷) rejects the null hypothesis that the data come from a single normally distributed population. We then fit the observed distribution with both 2- and 3-component models (see Fig. 2 and Table 1) and determine which model provides the best fit using the Bayesian information criterion (BIC, see Schwarz 1978), which applies a penalty to the likelihood of more complex models so that models with different numbers of parameters can be compared.

We find that the 2-component model provides the lowest BIC and therefore the best fit to the data. Fig. 2 corroborates that the observed parallax distribution does not fit well with a single component, and the 3-component one does not offer enough improvement. Hence, we do not investigate more complex models and choose the 2-component model as representative of the observed distribution. Two different groups can be clearly distinguished, with approximate central distances of 1350^{+45}_{-60} (rand) $^{+210}_{-160}$ (syst.) pc and 1755^{+23}_{-19} (rand) $^{+373}_{-261}$ (syst.) pc (systematic uncertainties take into account the 0.1 mas systematic parallax uncertainty in *Gaia* DR2), showing a significant distance separation between the two groups.

Based on our 2-component model fit we calculated, for each star, membership probabilities for each of the populations: the foreground group (at \sim 1350 pc, henceforth Group 1), the main group (at \sim 1760 pc, henceforth Group 2), and whether they are foreground or background contaminants (Group 3). We then assign stars to each of these classes based upon their membership probabilities. If a star has a >75 per cent probability of belonging to group 1 or 2, then it is assigned to that group. For a star to be flagged as a foreground or background contaminant, we require a higher probability (or effectively a lower probability that it is not a member of the other groups) of >99 per cent. And finally, there is a group of objects that we cannot reliably place in any group (Group 0). Fig. 3 shows the parallax distribution of the sources in

¹See technical note GAIA-C3-TN-LU-LL-124-01 available at https://www.cosmos.esa.int/web/gaia/public-dpac-documents

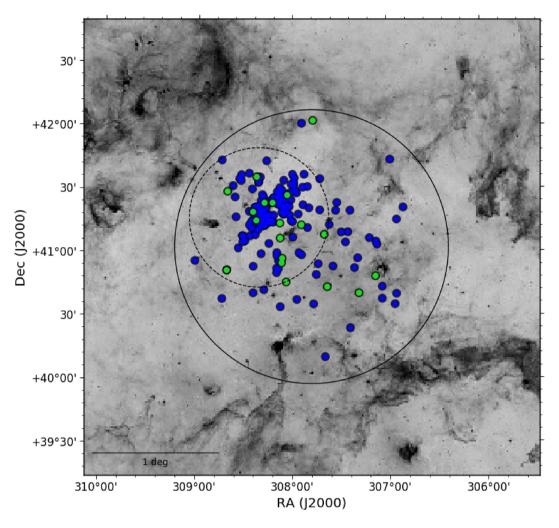


Figure 1. Inverse Spitzer 8 μ m image showing the location of the two main stellar groups found in the region (see Section 4 for further details). The blue colour represents stars from the main Cygnus OB2 population, and the green colour represents those stars found to be in a foreground group. The solid line circle delimits the 1° radius area adopted in this work. For reference, the dash-dotted line circle shows the area considered by Wright, Drew & Mohr-Smith (2015) indicating the core of the association.

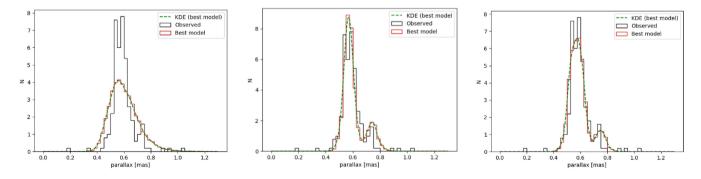


Figure 2. Normalized parallax distribution of the Cygnus OB2 sources (in black) and the derived best-fitting models (in red). The green colour represents a kernel density estimation using Gaussian kernels. The left-hand, middle, and right-hand panels show the 1-, 2- and 3-component distributions, respectively.

each group, coloured green (Group 1), blue (Group 2), grey (Group 3), or red (Group 0). Membership groups of the final stellar sample are available in electronic form at the CDS and at MNRAS online.

While *Gaia* DR2 data are not as well characterized in the Galactic Plane as out of it, for the observed substructure to originate from

errors or biases in the data would require systematic offsets of at least 0.2 mas in parallax, significantly larger than any quoted uncertainties or systematics in the data (Gaia Collaboration 2018). We can also find no difference in the distributions of RUWE values or parallax uncertainties between the stars in the two main groups.

Table 1. Statistical data of the obtained Gaussian distributions based on 1-, 2-, and 3-component best-fitting models.

N	Model 1	Model 2		Model 3		
		1	2	1	2	3
$\overline{d_N (pc)}$	1706	1350	1755	1328	1676	1872
	+33	+45	+ 23	+42	+34	+36
	-32	-59	-19	-42	-39	-40
σ_N (pc)	268	33	31	32	34	24
	+41	+23	+26	+ 18	+ 13	+ 11
	-39	-16	-17	-16	-13	-11
Fraction (per cent)	100	19	81	11	50	39

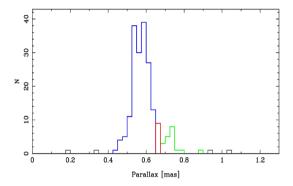


Figure 3. Stellar sample subdivided and colour-coded by membership group. Groups 1 and 2 are represented with the green and blue colour, respectively, while the red colour indicates sources with parallaxes between those of Groups 1 and 2 that cannot be placed in confidently assigned to either group (Group 0). The grey colour represents foreground and background contaminants (Group 3).

5 DISCUSSION

5.1 Spatial structure

We have modelled the parallax distribution of Cygnus OB2, resolving for the first time its spatial structure along the line of sight. Although our analysis is restricted to the OB population, Wright et al. (2014) showed that low- and high-mass stars are distributed in the same way, without evidence of mass segregation. We have distinguished between two clusterings, distributed on the sky as shown in Fig. 1. The centres of the two groups projected on the sky are not very different. Given the low density and extended nature of the foreground population, it is possible that it extends beyond our field of view. The statistical parameters obtained for each group distribution (d_N and σ_N of Model 2, see Table 1) suggest that the two groups are spatially separate. We consider the larger population to be the main Cygnus OB2 association (Group 2) and consider the foreground population to be a separate group approximately \sim 400 pc in the foreground (Group 1).

The distance of the foreground group of \sim 1350 pc puts it at a similar distance to Cygnus-X as a whole (see Rygl et al. 2012) suggesting that the main part of Cygnus OB2 is actually behind Cygnus-X by several hundred parsecs (though the line-of-sight depth of Cygnus-X is not well constrained). Consequently, the main group is more distant than previously thought, and therefore its stellar content will both be more luminous (approximately 1.5 times more luminous compared to the estimates in Wright et al. 2015) and more massive. Interestingly, this puts the distance to the main

part of Cygnus OB2 closer to that originally derived by Massey & Thompson (1991).

5.2 The foreground group

We have identified 19 stars in the foreground group (\sim 10 per cent of the sample), seven of them classified as O-type stars. The bright BD + 40 4212 double system (G = 9.39 mag) is included in this group, as well as the star HD 195213 (G = 8.38 mag). This group includes approximately 10 per cent of the total population of O-type stars in Cygnus OB2, and thus its total mass can be estimated as a similar fraction of the total mass of 16 500 M_☉ estimated by Wright et al. (2015), i.e. 1650 M_O, similar to that of the Orion Nebula Cluster (although according to our results, the estimation by Wright et al. 2015 will have to be corrected upwards). We note that the foreground group is appreciably more dispersed on the sky than the main group. The proper motions also suggest it to be more diffuse and less likely to be a bound group. This could suggest that it is a part of older foreground population that extends further outside our field of view. However, a detailed study of the physical properties of its stellar content is needed to establish the most probable scenario.

5.3 Potential contaminants

Here, we discuss the sources identified as probable foreground or background contaminants (Group 3) and not part of either the main Cyg OB2 population or the foreground group.

- (i) Foreground contaminants: HD 196305 is a very luminous star and has a parallax that places it at a distance of 333⁺⁵₋₅ pc, in agreement with previous studies that suggest it to be a foreground contaminant (Chentsov et al. 2013). CCDMJ20323 + 4152AB has been reported as a visual double star by Gili & Bonneau (2001) and therefore its binary nature could be affecting the parallax. MT91-426 and MT-170 also appear as foreground sources, despite the fact that Wright et al. (2015) proposed them as background sources based on their position in the HRD. This could suggest either erroneous photometry of spectral classification, particularly in the luminosity class (e.g. a subdwarf nature).
- (ii) Background contaminants: J20272428 + 4115458 was classified as a B0IV star by Berlanas et al. (2018b) for which Gaia DR2 provides a parallax value of 0.35 ± 0.03 mas. It has a G magnitude of 11.4 mag, so the parallax uncertainty could be underestimated by up to 30 per cent. If we also add in possible systematic errors, this star is compatible with the main Cygnus OB2 population, but tentatively we suggest it as a background contaminant. For MT91-459 (J20331433 + 4119331), Gaia DR2 provides a parallax of 0.19 ± 0.04 mas, clearly indicating a background contaminant.

Although the highly massive, reddened, and luminous Cyg OB2 #12 hypergiant has been discarded by the astrometric selection criteria (RUWE = 1.56 for this star), we highlight that *Gaia* DR2 places it significantly in the foreground at a distance of 840⁺¹⁰⁵₋₈₅ pc (Bailer-Jones et al. 2018). There are good reasons to doubt such a small inferred distance: The star has a peculiar spectrum suggesting very high luminosity and a large extinction (e.g. Clark et al. 2012); the astrometry could reflect light centre variations in what is potentially a large angular diameter object (see Salas, Maíz Apellániz & Barbá 2015). Given these issues, it is appropriate that it has been excluded here.

6 CONCLUSIONS

The structure of young star clusters and associations is fundamental to our understanding of their formation and dynamical evolution, as well as of their stellar content. In this work, we have used *Gaia* DR2 parallaxes to study the 3D structure of the Cygnus OB2 association, finding significant spatial substructure along the line of sight.

We fitted the observed parallax distribution with both 1-, 2-, and 3- component Gaussian models and find that the best fit to the data was provided by the 2-component model, obtaining median distances to the two components of 1350^{+45}_{-60} (rand) $^{+210}_{-160}$ (syst.) pc and 1755^{+23}_{-19} (rand) $^{+373}_{-261}$ (syst.) pc. The main Cygnus OB2 group appears to be at a greater distance than has recently been thought (implying its stellar content is therefore brighter and more massive). Furthermore, the parallax distribution observed suggests there may be further substructure within the association, though this is not well resolved by the available parallaxes. The foreground group, constituting approximately 10 per cent of the stellar content, is several hundred parsecs in the foreground and appears more extended than the main group. A further six stars have also been found as possible background or foreground contaminants, unrelated to either group.

Gaia DR2 has provided a new view of the Cygnus OB2 association. The distance spread and substructure found within the association have shown previous concerns over the line-of-sight extent of the region were warranted. The better vision we now have moves us closer to a complete understanding of the origin and evolution of Cygnus OB2, Cygnus-X, and OB associations.

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SUPPORTING INFORMATION

Supplementary data are available at MNRAS online.

Appendix A. List of Sources.

The list of Cygnus OB2 sources used for this work, derived membership, and those stars that have not passed the selection criteria are available in electronic form at the CDS and at MNRAS online.

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